D3M

Venture infrastructure for tokenized startups.

Fundraising, execution, adaptive risk, liquidity coordination, governance and reputation — in one operating layer.

RAISING $5M | MVP BUILT | AI + DETERMINISTIC SCORING

2026

PROBLEM

The venture stack is fragmented where risk is highest

Early-stage tokenized ventures combine startup risk with liquidity, governance, and infrastructure complexity. Founders and investors coordinate capital, delivery, treasury, token mechanics, reporting, and governance across disconnected systems.

INVESTOR RISK

- Liquidity instability
- Speculative yield
- Token impermanent loss
- Weak alignment

FOUNDER RISK

- Fragmented capital formation
- Weak budget control
- Technical execution risk
- Reporting fragmentation

FUNDRAISING

EXECUTION

LIQUIDITY

GOVERNANCE

RISK

Disconnected systems create blind spots at the moment capital is most exposed.

SOLUTION

One operating system for the full venture lifecycle

A venture infrastructure layer that coordinates onboarding and fundraising through liquidity, governance, and operational risk.

01

Capital Formation

Private rounds, token launches, investor coordination, and capital events.

02

Venture Execution

Profiles, milestones, evidence, tasks, operations, and reporting.

03

A.R.E. + Liquidity

Adaptive risk, reserves, routing, settlement, and treasury posture.

04

Governance + Reputation

Longitudinal execution history, participation, and trust signals.

ONBOARD | VERIFY | SCORE | OPERATE | SCALE

The wedge connects curated ventures with capital

CAPITAL SIDE

Web3 and innovation investors

- Business angel networks
- FinTech hubs and communities
- Crypto investor communities
- Venture capital communities
- Family office communities

Need: structured access, diligence, risk, evidence, and reporting.

D3M

VENTURE SIDE

Project sourcing

- Development studios
- Incubators and innovation hubs
- Accelerators
- Pre-seed funds
- Early-stage operators

Need: capital formation, operating discipline, liquidity coordination, and execution support.

Working MVP: a member venture operating system

LIVE MVP

Passwordless member onboarding

LIVE MVP

Guided venture profile + AI intake

LIVE MVP

A.R.E. dashboard + capital + liquidity

LIVE MVP

Evidence / RAG + reputation + deterministic scoring

PRODUCT DISCIPLINE

The demo is intentionally synthetic.

It fills the venture profile, persists capital and risk history, calculates A.R.E. and reputation, then opens a synchronized dashboard.

The fundraising story is backed by an executable product flow — not only a concept deck.

DEMOABLE NOW

One flow produces structured intelligence, not another silo

VENTURE PROFILE	EVIDENCE + CLAIMS	AI NORMALIZE	ALGORITHMS SCORE	A.R.E. + REPUTATION

AI ROLE

Extract, classify, and normalize. Find contradictions, ask follow-ups, and explain scores.

ALGORITHM ROLE

Calculate A.R.E., execution, liquidity, financial, governance, and reputation signals.

SYSTEM OF RECORD

Persist evidence, events, versions, and history so every score can be reconstructed.

Operating principle: LLM = interpretation · algorithms = scoring · database = history · evidence = confidence

A.R.E. converts operating conditions into a live risk posture

Coordinates liquidity exposure, reserve allocation, and operational risk. The white paper combines quantitative allocation models, treasury logic, and oracle inputs. The MVP represents this as versioned component scores.

Liquidity exposure	DYNAMIC
Reserve concentration	CONTROLLED
Execution variance	TRACKED
Oracle / evidence divergence	OBSERVED
Governance latency	ESCALATED

A.R.E.

RISK POSTURE

LIQUIDITY

RESERVES

EXECUTION

ORACLES

GOVERNANCE

Reputation turns one-time diligence into operating history

0–1000

LONGITUDINAL SCORE

VENTURE REP

FOUNDER REP

INVESTOR REP

VALIDATOR REP

GOVERNANCE REP

Execution reliability	25%
Financial reliability	20%
Governance participation	20%
Liquidity behavior	15%
Reporting integrity	10%
Ecosystem contribution	10%

WHY IT MATTERS

A venture should become easier to evaluate as it produces milestones, capital events, evidence, treasury actions, and governance history.

The MVP stores reputation events and score history. Broader role-specific reputation is the next product layer.

Evidence confidence is separated from the score itself

LEVEL	EVIDENCE	MEANING
0	Unsupported claim	No corroboration
1	Self-reported	Founder supplied
2	Document-supported	File or record attached
3	Externally corroborated	Independent source
4	Machine-verified	System, chain, or API verified
5	Independently audited	Third-party assurance

INVESTOR VIEW

782 / 1000

Reputation posture

87%

Confidence · evidence strength

76%

Coverage · material claims supported

4 MISSING ITEMS

Illustrative values only. Not company performance metrics.

Service-led revenue. Token economics are not required.

Cash-flowing infrastructure and execution services sit beneath the protocol layer.

REVENUE SOURCE	WHAT WE PROVIDE	MODEL
Venture infrastructure & execution	Hosting, AI operations, deployment, venture support	15–20%
Capital formation	Private sales, token launches, liquidity setup	10%
Liquidity execution services	Clearing, coordination, settlement, reserve routing	0.2–0.5%
Wallet / transaction coordination	Settlement, internal routing, liquidity coordination	0.1–0.3%

Percentages are management assumptions used to validate commercial fit. Source: white paper revenue model.

REVENUE PER PROJECT

Meaningful revenue per venture before recurring services

Initial package	**$37.5k**	15% of a $250k raise
Private sale fee	**$50k–$100k**	Capital formation take-rate
Public token sale fee	**$500k–$1.0M**	Launch coordination fee
Potential initial total	**$588k–$1.14M**	Before recurring infrastructure
Recurring annual revenue	**$150k–$200k**	Per venture, infrastructure layer

SCALE HYPOTHESIS

60

accumulated ventures

$9M–$12M

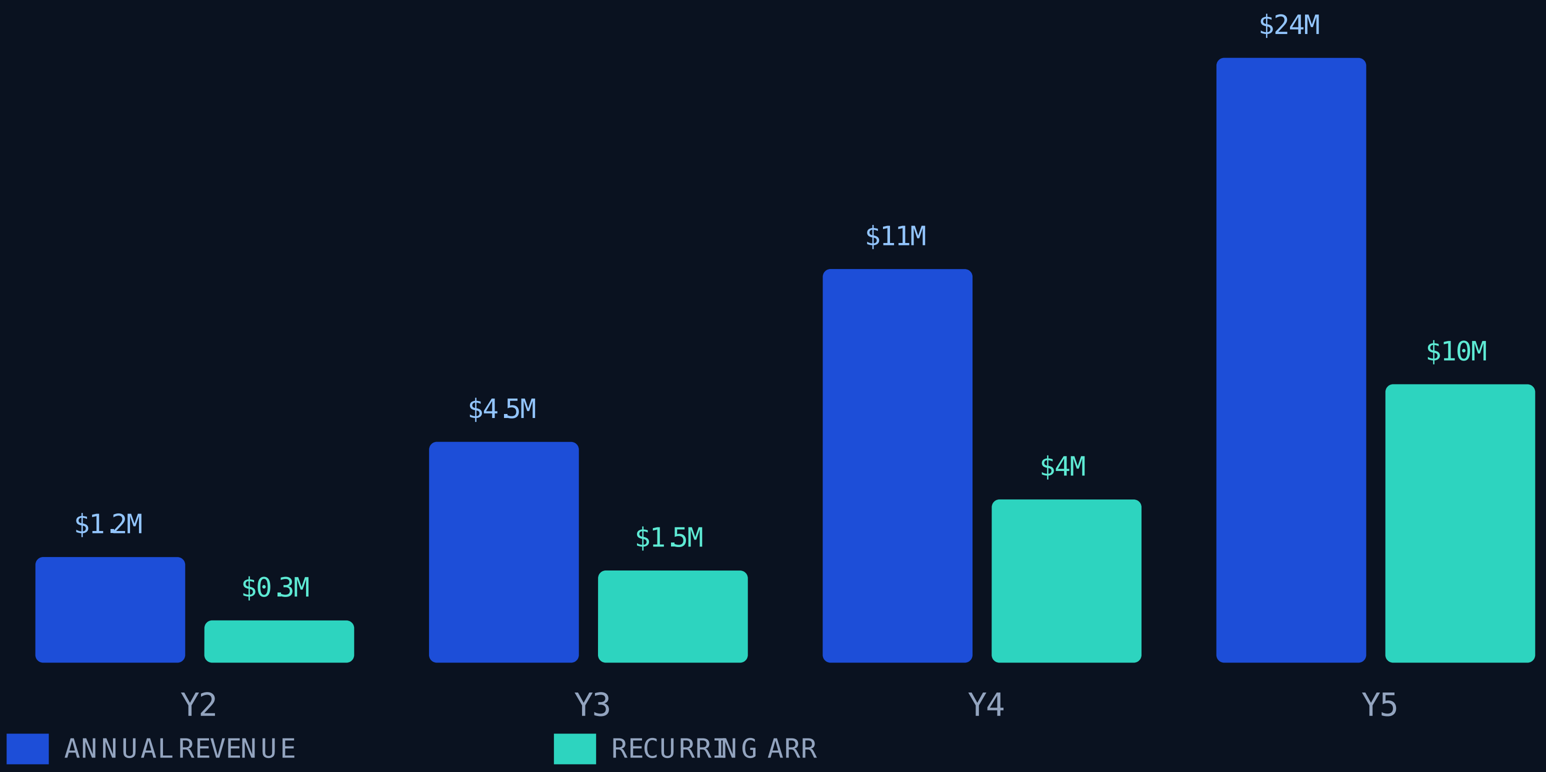
White-paper ARR target by Year 6

PROJECTION

White-paper assumptions, not historical results.

MANAGEMENT FORECAST

From four ventures to a 60-venture ecosystem



PIPELINE

Year	New	Cum.
Y2	4	4
Y3	9	13
Y4	17	30
Y5	**30**	**60**

KEY POINT

Growth depends on venture acquisition, financing execution, and retention into recurring infrastructure — not only token activity.

GO-TO-MARKET

Network orchestration, not a pure software funnel

SUPPLY OF VENTURES

Curated project sourcing from studios, incubators, hubs, accelerators, and pre-seed funds.

Entry motion

Onboard → evidence profile → operating assessment → capital formation → recurring infrastructure

SUPPLY OF CAPITAL

Angel networks, FinTech communities, crypto investors, VC groups, and family offices.

Investor motion

Structured access → risk / reputation → diligence → participation → longitudinal monitoring

MORE VENTURES | MORE DATA | BETTER RISK INTEL | MORE CAPITAL UTILITY

Network-effect thesis is in the white paper. Conversion assumptions require market validation.

Between capital, SaaS, and protocol infrastructure

	Traditional VC	SaaS platforms	Web3 protocols	DOT3METRICS
Core model	Equity capital	Software tools	Token network	**Venture execution**
Revenue logic	Exit driven	Subscription	Trading activity	**Service + liquidity**
Venture support	Advisory	Tooling	Fragmented	**Integrated**
Liquidity mgmt.	External	None	Market dependent	**Coordinated**
Risk mgmt.	Portfolio-level	Operational SLA	Token volatility	**Adaptive / venture**
Infrastructure	Manual / fragmented	Centralized cloud	Smart contracts	**Hybrid execution**

Participation layer — not the operating-company engine

CORPORATE LAYER

Operating revenues

Venture infrastructure, execution, capital formation, liquidity services, and coordination fees.

CASH FLOW | CONTRACTUAL

Investor message: core profitability does not depend on token economics.

PROTOCOL LAYER

Network participation

Infrastructure access, staking, governance, validator participation, and liquidity coordination.

UTILITY | GOVERNANCE

Design objective: align network participation with infrastructure usage and reserve sustainability.

GOVERNANCE

Decentralize progressively. Safeguards first.

STAGE 1

Foundation-led

Launch discipline and controlled operating rules.

STAGE 2

Hybrid

Broader participation with retained emergency controls.

STAGE 3

Progressive decentralization

Network governance with scored contribution and alignment.

SAFEGUARDS

- Quorum requirements
- Voting delays
- Emergency veto mechanisms
- Treasury caps
- Validator accountability
- Anti-concentration rules

Voting evolves from simple token weight toward staking duration, participation consistency, validator reliability, contribution scoring, and long-term alignment.

ROADMAP

From operating MVP to coordination infrastructure

PHASE 1

MVP

Year 1

- Investor dashboard
- Governance portal
- Venture onboarding
- Token issuance

PHASE 2

Core execution

Years 1–3

- Execution infrastructure
- Adaptive Risk Engine
- Operating business

PHASE 3

Expansion

Year 3+

- Liquidity + clearing
- Deeper venture stack
- Community growth

PHASE 4

Advanced

Years 4–5

- Oracle integration
- AppChain expansion
- Ecosystem scale

CURRENT: MVP + A.R.E. + reputation workflows. Roadmap timings follow the white paper; the MVP already includes several Phase 2 concepts.

USE OF FUNDS

The $5M raise is a product and technical execution round

Product + A.R.E. + Clearing	$2.0M
Core technical team	$1.2M
Project sourcing + execution	$0.8M
Go-to-market + partnerships	$0.6M
Balance / final allocation	$0.4M

TARGET RAISE

$5M

SPECIFIED

$4.6M

UNSPECIFIED BALANCE

$0.4M

Preserved as unallocated rather than invented. Source: white-paper use-of-funds table.

TEAM

Complementary founders: venture architecture + technical execution

MD STRATEGY & CO-FOUNDER

Frédéric Naville

Venture strategist focused on user-led innovation, capital structuring, and early-stage venture formation. MBA, University of Hartford. Founder Institute graduate. Experience in multi-stakeholder and international governance.

DOT3METRICS ROLE

Venture infrastructure, governance, capital formation strategy, and ecosystem structuring.

linkedin.com/in/frederic-naville

CHIEF AI & INFRASTRUCTURE ARCHITECT

Christopher Coleman

AI architect, technology founder, and enterprise systems expert with 20+ years across cloud platforms, data infrastructure, RAG, intelligent document processing, automation, and blockchain technologies.

DOT3METRICS ROLE

AI architecture, A.R.E., data pipelines, risk analytics, secure infrastructure, due diligence, and liquidity coordination.

linkedin.com/in/ccengineering

THE RAISE

What this round is intended to unlock

$5M to move from a working venture-intelligence MVP into production-grade venture infrastructure.

01 Productionize A.R.E., evidence, reputation, and investor workflows.

02 Build secure connectors for venture financial, treasury, chain, and operating data.

03 Run live commercial pilots to validate pricing, acquisition, and unit economics.

04 Expand liquidity / clearing coordination and governance architecture.

05 Establish repeatable onboarding, reporting, and institutional operating controls.

INVESTOR THESIS

A venture does not need another dashboard. It needs an execution record.

DOT3METRICS is building the layer where capital, evidence, risk, liquidity, and reputation compound into a measurable operating history.

RAISING $5M

D3M

Build a measurable operating history for venture capital.

From venture intake to A.R.E., reputation, liquidity, governance, and recurring infrastructure.

RAISING $5M | MVP AVAILABLE | 2026

CONTACT

dot3metrics.com/contact.php

Confidential investor presentation. Forecasts, token structures, and business-model assumptions are forward-looking management hypotheses subject to validation, legal review, market conditions, and execution.